

AuditFile is a cloud-based solution for CPA firms that enables unparalleled management of the audit process so you can deliver better service for your clients.

AuditFile's intuitive interface requires almost no training, facilitates real-time team feedback, and manages data in ways that dramatically improve audit efficiency.

Mission

AuditFile works the way you work, helping CPA firms run more efficient audits, improving process visibility, and constantly innovating to make your work easier and more valuable to your clients.

Vision

To be America's leading audit software solution, improving CPAs' quality of life and work.

Value Proposition

AuditFile is a cloud-based audit solution that improves the work burdens, process visibility, efficiency, security, employee experience, data integration, and final results and service your firm delivers.



Key Differentiators:

- **Easy-to-use:** AuditFile's intuitive interface requires minimal training, facilitates real-time collaboration, and manages data in ways that dramatically improve and streamline audit efficiency.
- **Cloud-based:** Users can work how and when they want, from any connected device.
- **Integrated Workflow:** AuditFile links planning, programs, workpapers, and the trial balance in one seamless solution.
- **Straightforward pricing:** AuditFile offers clearly priced options to fit your firm's needs.

Product Features:

- Audit, review, compilation, and tax functionality
- No software to download or install
- Runs on any connected device (Macs, PCs, tablets, and smartphones)
- Work is synchronized in real time with no need to check-out or email files or binders
- Intelligent trial balance upload and management
- Includes advanced file cabinet functions with integrated risk assessment and audit programs
- Real-time dashboards provide up-to-date engagement statuses at a glance
- Easily monitor multiple overlapping client due dates
- Quickly track and resolve open review comments
- Easily organizes and tracks multiple levels of review
- Multiple levels of staff access — staff permissions can be quickly restricted or modified
- Standardizes engagement requirements throughout firm
- Office Online integration allows users to dynamically create and edit workpapers
- Industry specific modules (CIRA, NFP, EBPs, etc.)

Planned Product Features In Progress:

- Integrated third party portal
- Intelligent scheduling
- Practice monitoring
- IT risk assesment module
- Timely & relevant performance review
- Instant access to industry standards
- Integrated CPE tracker and courses
- Easy integration with other cloud based solutions
- Time and billing capture/reporting

Why should a potential user replace their current product?

- Allows multiple users on a team to work simultaneously on the same engagement, while providing consistent management of audit policy
- Improved staff retention and engagement efficiency
- Reduced IT cost and footprint
- Delivers seamless system updates
- Easily customize program for a specific client to minimize "over auditing"
- Allows occasional users to maintain proficiency, due to its intuitive design
- Standardizes quality control throughout firm
- Prevents accidental changes with file signoff, and automated diagnostic and lock tools
- Allows firms to easily add and deactivate users as workload requires
- Improves productivity through intelligent automation of workflows
- Ensures compliance with quality standards
- Provides flexibility to adapt easily to future changes in process, standards, and technologies used by the firm